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COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE
ADMINISTRATION OF THE DOMINION
RESIDUAL ASSET TRUST

DOCUMENT

**MONITOR'S TERMINATION
CERTIFICATE**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT:

BENNETT JONES LLP
Barristers and Solicitors
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Calgary, Alberta T2P 4K7

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RECITALS

- A. Dominion Diamond Mines ULC, Dominion Diamond Delaware Company LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, Dominion Finco Inc. and Dominion Diamond Marketing Corporation (collectively, the "**Applicants**") sought and obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the "**CCAA**") pursuant to the Initial Order of the Honourable Madam Justice K. M. Eidsvik of the Court of Queen's Bench of Alberta (the "**Court**") dated April 22, 2020 (as amended and restated, the "**Initial Order**"). The Initial Order also appointed FTI Consulting Canada Inc. as monitor (the "**Monitor**") of the Applicants. The proceedings commenced by the



Applicants under the CCAA will be referred to herein as the "**CCAA Proceedings**".


- B. Pursuant to paragraph 5 of the Order of the Honourable Justice K. M. Eidsvik made in these CCAA Proceedings on February 4, 2022 (the "**CCAA Termination Order**"), the Monitor shall be discharged and the CCAA Proceedings shall be terminated upon the Monitor filing this Monitor's Termination Certificate with the Court.

THE MONITOR CERTIFIES the following:

1. Pursuant to paragraph 5 of the CCAA Termination Order, and subject to paragraph 8 of the CCAA Termination Order, the Monitor hereby certifies that all steps required to complete the CCAA Proceedings have been completed.
2. This Monitor's Termination Certificate is dated **November 28, 2023**.

FTI CONSULTING CANADA INC., in its capacity as Court-appointed Monitor of the Applicants, and not in its personal capacity

Per:



Deryck Helkaa
Senior Managing Director